SPECIALITY RESTAURANTS LIMITED

Statement of standalone unaudited results for the quarter and Nine months ended 31 December 2013

(Rs. in Lakhs)

		γ					(Rs. in Lakhs
	. Particulars	For the Quarter ended on			For the Nine months ended on		For the year ended on
Sr. No.		31.12.2013	30.9.2013	31.12.2012	31.12.2013	31.12.2012	31.3.2013 (Audited)
	Part I			T .	-		(Addited)
1	Income from operations						
	(a) Net Sales	6,718	5,873	5,854	18,256	16,039	21,483
	(b) Other operating income	502			1,379	808	1,209
	Total Income from operations	7,220	6,395	6,115	19,635	16,847	22,692
2	Expenses						
	(a) Cost of materials consumed	2,101	1,826	1,709	5,583	4,555	6,096
	(b) Employee benefits expense	1,589	, , , ,		4,595	3,811	5,128
	(c) Depreciation and amortisation expense	472			1,355	1,050	1,493
	(d) Lease Rent	976	942	1	2,852	2,513	3,366
	(e) Other expenses	1,462	1,218	1,157	3,879	3,139	4,423
	Total Expenses	6,600	6,026	5,461	18,264	15,068	20,506
3	Profit from operations before other income and finance costs (1-2)	620	369	654	1,371	1,779	2,186
4	Other income	275	182	234	719	649	912
5	Profit from ordinary activities before finance costs (3 + 4)	895	551	888	2,090	2,428	3,098
6	Finance costs	3	1	1	5	49	50
	Profit from ordinary activities before tax (5 - 6)	892	550	887	2,085	2,379	3,048
	Tax expense	223	148	220	539	572	707
	Net Profit after tax (7 - 8)	669	402	667	1,546	1,807	2,341
	Paid-up equity share capital (face value of Rs. 10 per share)	4,696	4,696	4,696	4,696	4,696	4,696
	Reserves excluding Revaluation Reserves as per balance sheet of						24,356
	previous accounting year		O				
- 1	Earnings Per Share (of Rs. 10 each) (not annualised)						
- 1	(a) Basic	1.43	0.86	1.42	3.29	4.04	5.17
	(b) Diluted	1.43	0.86	1.42	3.29	4.04	5.17
	See accompanying notes to the financial results Part II						
- 1	Particulars of Shareholding						
	Public shareholding						
- 1	-Number of Shares	18,457,695	18,457,695	18,457,695	18,457,695	18,457,695	18,457,695
	Percentage of shareholding	39.31%	39.31%	39.31%	39.31%	39.31%	39.31%
	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered	-					
- -	-Number of Shares	-	-	-		-	-
	Percentage of Shares (as a % of the total shareholding of promoter and		-	-		-	-
	promoter group) Percentage of Shares (as a % of the total share capital of the company)						
	b) Non-encumbered						
- 1	Number of Shares						
- 1		28,499,962	28,499,962	28,499,962	28,499,962	28,499,962	28,499,962
F	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of Shares (as a % of the total share capital of the company)	60.69%	60.69%	60.69%	60.69%	60.69%	60.69%

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		3 months
		ended
	Particulars	31.12.2013
В	Investor Complaints	
	Pending at the beginning of the quarter	
	Received during the quarter	12
	Disposed off during the quarter	12
	Remaining unresolved at the end of the quarter	-

Notes:

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12 February 2014.
- 2 The Company is engaged in the food business, which in the context of Accounting Standard 17 on Segment Reporting, constitutes a single reportable business segment.

The utilisation of IPO proceeds is summarised below:-

(Rs. in Lakhs)

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	Plan as approved by the members of the company	Utilisation upto December 31, 2013	Balance
1			
(i) Development of new restaurants	13,160	4,849	8,311
(ii) Development of a food plaza	1,510	-	1,510
(iii) Repayment of Term Loan facilities	942	942	-
(iv) General Corporate purpose	105	-	105
	15,717	5,791	9,926
(v) Issue related expenses	1,892	1,836	56
	17,609	7,627	9,982

4 Previous period figures have been regrouped / reclassified, wherever necessary.

For and on behalf of the Board

For Speciality Restaurants Limited

(Anjan Chatterjee) Managing Director

Place: Mumbai Date: 12 February 2014 WUMBAI NO SE * OLIO